

Lyxor Index Fund

Société d'investissement à capital variable

Registered Office: 9 rue de Bitbourg, L-1273 Luxembourg,
Grand Duchy of Luxembourg R.C.S. Luxembourg B117500
(the "company")

Merger of the ETF Share Classes of the Lyxor ESG USD Corporate Bond (DR) UCITS ETF (the "Absorbed Sub-Fund") into Amundi USD Corporate Bond PAB Net Zero Ambition (the "Receiving Sub-Fund") on 09/02/2024 (the "Merger Date")

Comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund

Dear Shareholder,

Following the announcement of the merger of the Absorbed Sub-Fund into the Receiving Sub-Fund, we hereby provide you in Appendix I with a detailed comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund.

From the Merger Date, you will hold shares of the Receiving Sub-Fund that you will be able to trade on the stock exchanges listed in Appendix 1.

If you want to sell shares before the Merger Date, you may do so on all the current stock exchanges available for the Absorbed Sub-Fund.

Shareholders should seek their own professional advice as to the suitability of these options.

For further information, please contact client services by telephone on (+352) 26 86 80 80 or via e-mail at info@amundi.com.

Yours sincerely,

The Company

**Comparison of the Trading Venues of the Merging Share Class(es) of the Absorbed Sub-Fund
and the Corresponding Receiving Share Class(es) of the Receiving Sub-Fund**

Receiving ETFs					Absorbed ETFs				
ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchange	ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchanges
LU1285959703	Amundi USD Corporate Bond PAB Net Zero Ambition - UCITS ETF Dist	USIG LN	USD	London Stock Exchange	LU1285959703	Lyxor ESG USD Corporate Bond (DR) UCITS ETF - Dist	USIG LN	USD	London Stock Exchange
		USIX LN	GBX	London Stock Exchange			USIX LN	GBX	London Stock Exchange
		USIG IM	EUR	Borsa Italiana			USIG IM	EUR	Borsa Italiana
		USIG BW	CHF	BX Swiss Exchange			USIG BW	CHF	BX Swiss Exchange
LU1285959885	Amundi USD Corporate Bond PAB Net Zero Ambition - UCITS ETF Acc	USIC IM	EUR	Borsa Italiana	LU1285959885	Lyxor ESG USD Corporate Bond (DR) UCITS ETF - Acc	USIC IM	EUR	Borsa Italiana
		USIC LN	USD	London Stock Exchange			USIC LN	USD	London Stock Exchange
LU1285960032	Amundi USD Corporate Bond PAB Net Zero Ambition - UCITS ETF EUR Hedged Dist	USIH FP	EUR	Euronext Paris	LU1285960032	Lyxor ESG USD Corporate Bond (DR) UCITS ETF - Monthly Hedged to EUR - Dist	USIH FP	EUR	Euronext Paris
		USIH IM	EUR	Borsa Italiana			USIH IM	EUR	Borsa Italiana
		USIH BW	EUR	BX Swiss Exchange			USIH BW	EUR	BX Swiss Exchange