Amundi
Investment Solutions

La confiance, ça se mérite

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Mutual Fund of Amundi

ANNUAL REPORT - 30/04/2026

Management company

AMUNDI ASSET MANAGEMENT

Delegated management accounting title

SOCIETE GENERALE

Custodian

SOCIETE GENERALE

Statutory auditor

DELOITTE & ASSOCIES

Contents

Subfund life on the year under review

Date of updated prospectus/KIID	Section	Update type	Before	After
16/04/2026	PROSPECTUS (DICI)	Modification	[SRI] : Risk class 5 out of 7, which is a risk class between medium and high.	[SRI] : Risk class 4 out of 7, which is a medium risk class.
16/04/2026	PROSPECTUS (DICI)	Modification	[SRI] : 5 out of 7	[SRI] : 4 out of 7
18/08/2025	DICI	Modification	[SRI - CODE ISIN : FR0007056841] : 5 out of 7 (between average and high)	[SRI - CODE ISIN : FR0007056841] : 4 out of 7 (average)

Management report

The Fund's investment objective is to replicate, in both rising and falling markets, the performance of the DOW JONES INDUSTRIAL AVERAGE Net Total Return Index (with net dividends reinvested) (the Benchmark Index), denominated in US dollars, which tracks the performance of 30 shares of large US companies across various sectors, excluding transport and utilities, whilst minimising as far as possible the tracking error between the Fund's performance and that of the Benchmark Index.

From april 2025 to april 2026, the performance of the Dist unit is 19,58%. That of the benchmark of 19,72% with a tracking error of 0,06%.

The performance achieved over the period does not prejudge the future results of the UCI.

Main movements in the portfolio during the year

Securities	Movements (“Accounting currency”)	
	Acquisitions	Transfers
MICROSOFT CORP	77 914 038,99	82 639 541,12
APPLE INC	82 328 649,48	78 206 174,46
ALPHABET INC	64 633 302,59	90 218 564,21
AMAZON.COM INC	77 030 344,38	75 457 396,82
META PLATFORMS INC	68 002 919,06	78 234 938,48
WALMART INC	63 904 586,82	65 483 189,78
BROADCOM INC	52 306 650,75	72 244 248,31
LAM RESEARCH CORP	58 062 353,35	65 767 126,38
COSTCO WHOLESALE	60 213 722,19	59 259 354,33
ORACLE CORP	64 756 576,16	51 670 392,82

Transparency of securities financing transactions and the reuse of financial instruments under the SFTR regulation

(in the UCI's accounting currency)

1. General informations

1.1. Amount of securities and commodities loaned as a proportion of total loanable assets defined as excluding cash and cash equivalents

	Securities Lending
% of assets that can be lent	-

1.2. Amount of assets engaged in each type of securities financing transaction and total return swaps expressed in absolute value (in the currency of the mutual fund) and in proportion of the assets under management of the organization

	Securities Lending	Securities borrowing	Repurchase agreements	Reverse repos	TRS
Absolute value	-	-	-	-	323 701 753,73
% of assets under management	-	-	-	-	98,67

2. Concentration data

2.1. The top ten issuers of guarantees for all types of securities financing transactions and global return swaps (breakdown of collateral and commodity volumes by issuer names)

1	Denomination	-
	Amount	-

2.2. The top ten counterparties for each type of securities financing and total return transactions separately (name of counterparty and gross volume of outstanding trades)

		Securities Lending	Securities borrowing	Repurchase agreements	Reverse repos	TRS
1	Denomination	-	-	-	-	SOCIETE GENERALE
	Amount	-	-	-	-	323 701 753,73

3. Aggregate transaction data for each type of securities financing transaction and aggregate return swap separately broken down by the following categories

3.1. Type and quality of guarantees

Amundi Asset Management undertakes to accept only securities of a high credit quality and to increase the value of its collateral by applying valuation discounts to securities loaned to it. This process is regularly reviewed and updated.

3.2. Guarantee period

	Securities Lending	Securities borrowing	Repurchase agreements	Reverse repos	TRS
Less than 1 day	-	-	-	-	-
1 day to 1 week	-	-	-	-	-
1 week to 1 month	-	-	-	-	-
1 to 3 months	-	-	-	-	-
3 months to 1 year	-	-	-	-	-
More than 1 year	-	-	-	-	-
Open	-	-	-	-	-

3.3. Currency of the guarantee

		Securities Lending	Securities borrowing	Repurchase agreements	Reverse repos	TRS
1	Currency	-	-	-	-	-
	Amount	-	-	-	-	-

3.4. Maturity of Securities Financing Transactions and Global Return Swap Agreements

	Securities Lending	Securities borrowing	Repurchase agreements	Reverse repos	TRS
Less than 1 day	-	-	-	-	-
1 day to 1 week	-	-	-	-	-
1 week to 1 month	-	-	-	-	-
1 to 3 months	-	-	-	-	-
3 months to 1 year	-	-	-	-	323 701 753,73
More than 1 year	-	-	-	-	-
Open	-	-	-	-	-

3.5. Country where the counterparties are established

		Securities Lending	Securities borrowing	Repurchase agreements	Reverse repos	TRS
1	Country	-	-	-	-	FRANCE
	Amount	-	-	-	-	323 701 753,73

3.6. Regulation and compensation

	Securities Lending	Securities borrowing	Repurchase agreements	Reverse repos	TRS
Tri-parts	-	-	-	-	-
Central counterparty	-	-	-	-	-
Bilateral	-	-	-	-	323 701 753,73

4. Data on the reuse of guarantees (collateral)

"The regulations governing UCITS forbid the reuse of collateral securities. Cash collateral received is:
- reinvested in short-term money market funds (as defined by ESMA in its 'Guidelines on ETFs and other UCITS issues');
- placed on deposit;
- reinvested in high-quality long-term government bonds;
- reinvested in high-quality short-term government bonds; or
- used for the purpose of reverse repurchase transactions.

The maximum proportion of received collateral that may be reused is 0% in the case of securities and 100% in the case of cash.
The effective usage amounts to 0% for collateral securities and 100% for cash collateral.

5. Retention of Guarantees Received by the Mutual Fund in Securities Financing Transactions and Global Return Swaps

Number of custodians		-
1	Denomination	-
	Amount	-

6. Retention of Guarantees Provided by the Mutual Fund in SFT Transactions and Global Return Swaps

Amundi Asset Management undertakes to do business with a limited number of depositaries, selected to ensure the adequate custody of securities received and cash.

7. Revenue and cost data for each type of securities financing transaction and total return swap

Securities lending and repurchase agreements:

For securities lending transactions and repurchase agreements, Amundi Asset Management has entrusted Amundi Intermédiation, acting on behalf of the UCITS, with the following responsibilities: selecting counterparties, ordering the implementation of market agreements, monitoring counterparty risk, performing qualitative and quantitative monitoring of collateralisation (dispersion checks, ratings, liquid assets), repurchase agreements and securities lending. Income generated from these transactions is paid into the UCITS. Costs generated by these transactions are incurred by the UCITS. Charges by Amundi Intermédiation must not exceed 50% of the income generated by these transactions.

Specific information

Group funds

Details of the financial instruments held by the Fund which are issued by the Fund Manager or its associates will be found in the Auditor's Report for the latest financial period (enclosed herein) under the following headings:

- 3. Further details
- 3.9.3. Group financial instruments held in the portfolio in the annual financial statements for the year ended, attached below.

Calculation of overall risk

• Method for calculating the amount committed

Futures are recognised at their market value as off-balance sheet commitments, at the settlement price. Options are converted into their underlying equivalent. OTC interest rate swaps are valued on the basis of the nominal value, plus or minus the corresponding estimation difference.

SFDR Regulations and Taxonomy:

Article 6

Given the focus of the investments in which they invest, the Managers of funds that are not classified as covered by Article 8 or Article 9 of Regulation (EU) 2019/2088 on sustainability related disclosures in the financial services sector (known as the "Disclosure Regulation"), have not incorporated the consideration of environmentally sustainable economic activities into the fund's investment process.

It should therefore be noted that the investments underlying this financial product do not take account of the European Union's criteria for environmentally-sustainable economic activities.

Throughout the reporting period, the fund took into consideration Indicator 14 contained in the Principal Adverse Impacts* (as defined by said Regulation (EU) 2019/2088) via Amundi's minimum standards and exclusion policy on controversial weapons, which excludes issuers involved in the manufacture, sale, or storage of, or services related to, anti-personnel mines and cluster bombs banned by the Ottawa Treaty and the Oslo Accords, as well as issuers involved in the production, sale, or storage of chemical, biological, and depleted uranium weapons, in accordance with Amundi's global responsible investment policy.

**In French, "Principales Incidences Négatives"*

Regulatory information

Broker and counterparty selection procedure

Our Asset Manager and its “Trading” subsidiary attach great importance to the selection of our transaction service providers, both in terms of brokers and counterparties.

Its selection methods are as follows:

- Brokers are selected by geographical area, then by business line. Counterparties are selected by sector.
- Brokers and counterparties are given a quarterly internal rating. The divisions of our company involved in the rating process are directly concerned by the services provided by brokers and counterparties. Our company's "Trading" subsidiary organises and determines this rating on the basis of scores given by each team manager concerned according to the following criteria:

For teams of portfolio managers, financial analysts, and strategists:

- General business relationship, understanding of needs, relevance of contacts,
- Quality of market and opportunity advice, following of this advice,
- Quality of research and publications,
- Investment universes covered, on-site meetings with companies and their management teams.

For trader teams:

- Quality of staff, market knowledge, and information about companies, confidentiality,
- Price quote,
- Quality of execution, and
- Quality of transaction processing, connectivity, technical expertise, and responsiveness.

Our company's 'Compliance' and 'Middle Office' divisions have veto power.

Accreditation of a new transaction service provider (broker or counterparty)

The “Trading” subsidiary is responsible for researching a provider’s accreditation and obtaining approval from the Risk and Compliance divisions. Once the transaction service provider (broker or counterparty) has been approved, it is rated during the following quarter.

Oversight committees for transaction service providers (brokers and counterparties)

These oversight committees meet every quarter, under the aegis of the Head of the “Trading” subsidiary.

Their objectives are as follows:

- Approve the services provided during the period under review and the new providers selected for the following quarter,
- Decide which service providers will belong to a group that will be entrusted with a certain number of transactions,
- Define prospects for business.

With this in mind, the oversight committees review statistics and ratings assigned to each service provider and make the resulting decisions.

Brokerage Fee Report

A brokerage fee report is made available to unitholders, and can be consulted online at: www.amundi.com.

Act on Energy and Climate (Article 29 of Act No. 2019-1147) and Compliance by the OPC with Environmental, Social and Governance Quality Objectives (ESG) criteria

Amundi produces an ESG analysis that generates an ESG rating for over 20,000 companies worldwide[1] on a scale ranging from “A” (for issuers with the best ESG practices) to “G” (for the worst ESG practices). The ESG score obtained measures an issuer’s ESG performance: ability to anticipate and manage sustainability risks along with the potential negative impact of its activities on sustainability factors. This analysis is complemented by a policy of active commitment among issuers, in particular on major challenges regarding sustainable development within their sectors.

As part of its fiduciary responsibility, Amundi has set minimum standards and exclusion policies for critical sustainability issues[2]. The Minimum Standards and Exclusion Policy apply to actively-managed portfolios and passive ESG portfolios, and are always in compliance with applicable laws and regulations.

For passive management, the exclusion policy is applied differently between ESG and non-ESG products[3] :

- For passive ESG funds: All ESG ETFs and ESG index funds apply Amundi's Minimum Standards and Exclusion Policy,
- For passive non-ESG funds: The fiduciary duty consists in replicating an index as faithfully as possible. Limited flexibility is thus afforded to the portfolio manager, who is required to comply with the contractual objectives such that the passive management is entirely in line with the requested benchmark index. Since Amundi's index funds/ETFs replicate standard (non-ESG) benchmarks, they do not apply systematic exclusions beyond those imposed by the regulations.

Normative exclusions related to international conventions:

- anti-personnel mines and cluster munitions[4],
- chemical and biological weapons[5]
- violation of the principles of the United Nations Global Compact66 Issuers that seriously and repeatedly violate one or more of the ten principles of the United Nations Global Compact without taking credible corrective action

Sectoral exclusions:

- nuclear weapons,
- depleted uranium weapons,
- thermal coal[7],
- unconventional hydrocarbons (exploration and production representing more than 30% of turnover)[8],
- tobacco (whole tobacco products generating more than 5% of a company's turnover).

Concerning the sectoral exclusion policies:

• Thermal coal

Since 2016, Amundi has implemented a special sectoral policy leading to the exclusion of certain companies and issuers. Amundi has strengthened its coal exclusion policy (rules and thresholds) every year since 2016, as its phase-out (between 2030 and 2040) is essential to achieve the decarbonisation of our economies. These commitments stem from the Crédit Agricole Group's climate strategy.

Amundi excludes:

- Mining, utilities, and transport infrastructure companies that develop thermal coal projects, have an authorisation and are in the construction phase,

Companies whose thermal coal projects are at earlier development stages, including those that have been announced or proposed, or that have been pre-authorised, are monitored on a yearly basis.

With respect to mining, Amundi excludes:

– Companies that generate more than 20% of their income from thermal coal mining,

– Companies that extract 70 million tonnes or more of thermal coal annually.

For companies deemed too exposed to be able to exit from thermal coal at an appropriate pace, Amundi excludes:

- All companies that generate more than 50% of their turnover from the extraction of thermal coal and the production of electricity from thermal coal,
- All companies that generate between 20% and 50% of their turnover from thermal coal-based electricity generation and thermal coal extraction, and have an insufficient transition track[9].

• Unconventional hydrocarbons

Investing in companies that are highly exposed to fossil fuels entails increasing social, environmental, and economic risks. Unconventional oil and gas exploration and production are exposed to acute climatic risks. This policy applies to all active management strategies and all passive ESG strategies on which Amundi practices discretionary management.

Amundi excludes:

- Companies whose activity related to the exploration and production of unconventional hydrocarbons represents more than 30% of turnover.

• Tobacco

Amundi penalises issuers exposed to the tobacco value chain by limiting their ESG rating, and has implemented an exclusion policy for cigarette-producing companies. This policy affects the entire tobacco sector, including suppliers, cigarette manufacturers, and retailers. It is applicable to all active management strategies and all passive ESG strategies on which Amundi practices discretionary management.

The ESG rating of the tobacco sector is capped at E (on a scale from A to G). This policy applies to companies involved in tobacco manufacturing, supply, and distribution activities (threshold: turnover greater than 10%).

Amundi excludes:

- Companies that manufacture whole tobacco products (threshold: turnover greater than 5%), including cigarette manufacturers, as no product can be considered free from child labour.

This policy applies to all active management strategies and all passive ESG strategies on which Amundi practices discretionary management.

• Nuclear weapons

Amundi restricts investments in companies exposed to nuclear weapons and in particular those involved in the production of key components or components dedicated to nuclear weapons.

Amundi excludes:

- Issuers involved in the production, sale, and stockpiling of nuclear weapons from States that have not ratified the Treaty on the Non-Proliferation of Nuclear Weapons or from signatory States of the Treaty on the Non-Proliferation of Nuclear Weapons that are not members of NATO,
- Issuers involved in the production of nuclear warheads and/or entire nuclear missiles, or components that have been significantly developed and/or modified for exclusive use in nuclear weapons,
- Issuers that generate more than 5% of their turnover from the production or sale of nuclear weapons (excluding dual-use components and launch platforms).

• Depleted uranium weapons

Although there is no international treaty banning or restricting them, depleted uranium weapons are deemed to cause the release of toxic chemical and radioactive particles, representing a long-term environmental and human health hazard.

Amundi therefore excludes issuers that generate significant revenue (i.e. more than 5% of their total revenue) from the production or sale of depleted uranium weapons. This policy applies to all active management strategies and all passive ESG strategies over which Amundi has full discretion.

For more information on how environmental issues (in particular those related to climate change) and corporate and governance (ESG) issues are taken into account in its investment policy, Amundi provides investors with the “Application of Article 29” report available on (Legal Documentation section).

[1] Sources: Amundi, December 2024

[2] For more information, please see Amundi’s responsible investment policy, available at www.amundi.fr

[3] For a comprehensive view of the scope of Amundi’s exclusion policy, please see the tables presented in the annex, page 35 of Amundi’s Responsible Investment Policy

[4] Ottawa (12/03/1997) and Oslo (12/03/2008) Conventions.

[5] Convention on the Prohibition of the Development, Production and Stockpiling of Bacteriological (Biological) and Toxin Weapons and on their Destruction - 26/03/1972

[6] Issuers that seriously and repeatedly violate one or more of the ten principles of the United Nations Global Compact without taking credible corrective action

[7] Developers, mining, companies deemed too exposed to be able to exit from thermal coal at the expected pace

[8] Oil sands, shale oil, shale gas

[9] Amundi conducts an analysis to assess the quality of the phase-out plan.

Remuneration policy

1. Remuneration policy and practices of the AIFM/Management company

The remuneration policy implemented by Amundi Asset Management is compliant with the rules in terms of remuneration specified in the Directive 2011/61/UE of the European Parliament and of the Council of June 8th 2011 on Alternative Investment Fund Managers (the “AIFM Directive”), and in the Directive 2014/91/UE of July 23rd 2014 on undertakings for collective investment in transferable securities (the “UCITS V Directive”). These rules, about remuneration policies and practices, have for objective to promote sound and effective risk management of fund managers and the funds they manage.

Moreover, the remuneration policy is compliant with Regulation (EU) 2019/2088 (“SFDR”), integrating sustainability risk and ESG criteria in Amundi control framework, with responsibilities spread between the first level of controls performed by the Investment teams and second level of controls performed by the Risk teams, that can verify the compliance with ESG objectives and constraints of a fund at all time.

This policy is incorporated within the framework of the remuneration policy of Amundi reviewed each year by its Remuneration Committee. The latter checked the application of the remuneration policy in relation to the 2023 fiscal year, its compliance with the AIFM/UCITS Directives’ principles and approved the policy applicable for the 2024 exercise at its meeting held on February 1st 2024.

In 2024, the implementation of the Amundi remuneration policy was subject to an internal, central and independent audit, driven by the Amundi Internal Audit.

1.1 Amounts of remuneration paid by the Management companies to its employees

During fiscal year 2024, the total amount of compensation (including fixed, deferred and non-deferred variable compensation) paid by Amundi Asset Management to its employees (1 988 beneficiaries[1]) is EUR 214 708 329. This amount is split as follows:

- Total amount of fixed remuneration paid by Amundi Asset Management in 2024: EUR 150 552 656, which represents 70% of the total amount of compensation paid by Amundi Asset Management to its staff, were in the form of fixed remuneration.
- Total amount of variable compensation deferred (including performance shares) and non-deferred paid by Amundi Asset Management in 2024: EUR 64 155 672, which represents 30% of the total amount of compensation paid by Amundi Asset Management to its staff, were in this form. The entire staff is eligible for variable compensation.

Additionally, no amount corresponding to a return on investment in shares of carried interests was paid with respect to fiscal year 2024.

Of the total amount of remuneration (fixed and variable compensation deferred and non-deferred) paid during the fiscal year, EUR 23 746 888 were paid to the ‘executives and senior managers’ of Amundi Asset Management (50 beneficiaries), and EUR 17 290 937 were paid to the ‘senior investment managers’ whose professional activities have a material impact on Amundi Asset Management’s risk profile (59 beneficiaries).

[1] *Number of permanent and fixed-term employees paid during the year, whether or not they were still present on 31/12/2024*

1.2 Alignment of remuneration policy and practices with risk profile of the AIFs/UCITS

The Amundi Group has adopted and implemented remuneration policy and practices compliant with the latest norms, rules, and guidelines issued from the regulatory authorities for its management companies (AIFM/UCITS).

The Amundi Group has also identified all of its ‘Identified Staff’, that include all the employees of the Amundi Group having a decision authority on the UCITS/AIFM management companies or the UCITS/AIFs managed and consequently likely to have a significant impact on the performance or the risk profile.

The variable remuneration awarded to the Amundi Group staff takes into account the performance of the employee, its business unit and the Amundi Group as a whole, and is based on quantitative and qualitative criteria as well as the respect of sound risk management rules.

The criteria taken into account for performance assessment and remuneration award depends on the nature of the employee’s functions:

1. Management and selection of AIFs/UCITS functions

Quantitative criteria:

- IR/Sharpe over 1, 3, 5 years

- Gross/absolute/relative performance of the investment strategies (based on GIPS composites) over 1, 3, 5 years, outlook mainly focused on 1 year, adjusted with long-term figures (3,5 years)
- Performance risk adjusted based on IR/Sharpe over 1, 3, 5 years
- Competitive positioning through Morningstar rankings
- Net inflows / Successful requests for proposals, mandates
- Performance fees generation
- ESG rating of the funds according to different providers when applicable (Morningstar, CDP…
- Respect of ESG beat the benchmark, ESG exclusion policies and climate transition index

Qualitative criteria:

- Compliance with risk policy, compliance and legal rules
- Quality of management
- Innovation/product development
- Collaboration/Sharing of best practices
- Commercial engagement – including the ESG component of commercial effort and flows

ESG

o Compliance with ESG policy and participation to the ESG and net-zero offering
o Integration of ESG into investment processes
o Capacity to promote and project ESG knowledge internally and externally
o Extent of proposition and innovation in the ESG space
o Demonstrates capacity to manage well the combination of risk return and ESG (the risk and ESG adjusted return)

2. Sales and marketing functions

Quantitative criteria:

- Net inflows, notably on ESG and impact denominated products
- Revenues
- Gross Inflows
- Client base development and retention; product mix
- Number of commercial activities per year, notably prospection activities
- Number of clients approached on their net zero strategy

Qualitative criteria:

- Compliance with risk policy, compliance and legal rules
- Joint consideration of Amundi’s interests and of client’s interests
- Securing/developing the business
- Client satisfaction
- Quality of management
- Cross-functional approach and sharing of best practices
- Entrepreneurial spirit
- Capacity to explain and promote ESG policies and capabilities as well as solutions of the firm

3. Control and support functions

For control and support functions, performance assessment and remuneration award are independent from the performance of the business they oversee.

Common criteria taken into account are:

- Mainly criteria related to the meeting of objectives linked to their functions (risk management, quality of controls, completion of projects, tools and systems improvement etc.)
- When financial criteria are used, these are mainly related to management/ optimization of expenses.

The above-mentioned performance criteria, and specifically those applicable to Identified staff in charge of the management of AIFs/UCITS, comply with the applicable regulation as well as to the AIF's/UCITS investment policy. These internal rules of Amundi Group contribute to a sound and effective risk management.

Furthermore, Amundi Group has adopted and implemented, for its entire staff, measures aiming to align remuneration with long-term performance and risks in order to avoid conflicts of interest.

In this respect, notably:

- The deferral policy has been adapted to comply with the AIFM and UCITS V Directives' requirements.
- The deferred portion of variable compensation for identified staff members is awarded at 100% in instruments indexed on the performance of a representative basket of AIFs and/or UCITS funds.
- The actual payment of the deferred portion is linked to the financial situation of Amundi Group, to the continued employment within the group and to a sound and effective risk management over the vesting period.

Effective portfolio management techniques and derivative financial instruments

a) Exposure obtained through effective management techniques of the portfolio and derivative financial instruments		
• Exposure obtained through effective management techniques:		**-**
- Securities lending:	-	
- Securities borrowing:	-	
- Reverse repurchase transactions:	-	
- Repurchase transactions:	-	
• Exposure of underlyings reached through derivative financial instruments:		**323 701 753,73**
- Currency forwards:	-	
- Futures:	-	
- Options :	-	
- Swaps :	**323 701 753,73**	

b) Identity of the counterparty(ies) to the effective portfolio management techniques and derivative financial instruments

Effective management techniques	Derivative financial instruments (*)
-	**SOCIETE GENERALE**
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-

(*) Except listed derivatives.

c) Financial guarantees received by the UCITS in order to reduce the counterparty risk	
Types of instruments	**Amount in portfolio currency**
Effective management techniques	
- Term deposits	-
- Securities	-
- Bonds	-
- UCITS	-
- Cash (**)	-
Total	**-**
Financial derivative instruments	
- Term deposits	-
- Securities	-
- Bonds	-
- UCITS	-
- Cash (**)	-
Total	**-**

(**) The Cash account also includes cash amounts resulting from repurchase agreements.

d) Income and operating expenses related to effective management techniques	
Income and operating expenses	**Amount in portfolio currency**
- Income (***)	-
- Other income	-
Total income	**-**
- Direct operating costs	-
- Indirect operating costs	-
- Other costs	-
Total costs	**-**

(***) Income received on securities lending and reverse repurchase transactions.

Commissioner certification auditors on the annual accounts

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF DIST

Mutual Fund

Management Company :

Amundi Asset Management
91-93, boulevard Pasteur
75015 PARIS

Statutory auditors' report on the financial statements

For the year ended 30th April 2026

To the Shareholders of AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF DIST

Opinion

In compliance with the engagement entrusted to us by your Management Company, we have audited the accompanying financial statements of AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF DIST for the year ended 30th April 2026.

In our opinion, the financial statements give a true and fair view of the assets and liabilities and of the financial position of the Fund as at 30th April 2026 and of the results of its operations for the year then ended in accordance with French accounting principles.

Basis for Opinion

Audit Framework

We conducted our audit in accordance with professional standards applicable in France. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Our responsibilities under those standards are further described in the "Statutory Auditors' Responsibilities for the Audit of the Financial Statements" section of our report.

Independence

We conducted our audit engagement in compliance with independence requirements of the French Commercial Code (*code de commerce*) and the French Code of Ethics (*code de déontologie*) for statutory auditors, for the period from May 1rst, 2025 to the date of our report, and specifically we did not provide any prohibited non-audit services referred to in Article 5(1) of Regulation (EU) No. 537/2014.

Key audit matters

In accordance with the requirements of Articles L. 821-53 and R. 821-180 of the French Commercial Code (*code de commerce*) relating to the justification of our assessments, we inform you of the key audit matters relating to risks of material misstatement that, in our professional judgment, were of most significance in the audit of the financial statements of the current period, as well as how we addressed those risks.

These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on specific items of the financial statements.

Key audit matter	***Audit response to the risks***
The main risks to which this mutual investment fund is exposed concern the financial instruments in its portfolio. Any errors in recording or valuing these financial instruments could lead to a misstatement in calculating the mutual investment fund's net asset value and in the financial statements. We therefore considered the existence and valuation of portfolio financial instruments to be a key audit matter.	

Key audit matter	**Audit response to the risk**
Valuation of financial instruments traded on a regulated market or equivalent The valuation of financial instruments traded on a regulated market or equivalent held by the mutual investment fund is not complex, as it is primarily based on listed prices provided by independent sources. Nonetheless, the amounts concerned are significant and could be a source of material error in the calculation of the net asset value. We therefore consider the valuation of these instruments to be a key audit matter. The value of financial instruments traded on a regulated market or equivalent is recorded in the balance sheet and included in the detailed inventory presented in the notes to the financial statements. The valuation rules for these instruments are set out in the Accounting policies note to the financial statements.	We familiarized ourselves with the valuation rules for financial instruments traded on a regulated market and verified their correct application at the reporting date. We compared the valuation of the financial instruments traded on a regulated market or equivalent held by the mutual investment fund at the reporting date with observable prices based on market data.
Valuation of over-the-counter financial contracts The mutual investment fund uses over-the-counter swaps in its investment strategy. There is no observable value for these instruments on a regulated market or equivalent. Swaps are valued independently at the reporting date by the management company, which compares these values with prices provided by the financial instrument counterparty. The valuation of over-the-counter swaps is therefore a key audit matter. The swap value is recorded in the balance sheet in the financial contract heading and included in the detailed inventory presented in the notes to the financial statements. The commitment corresponding to the	We familiarized ourselves with the control procedures implemented by the management company for the valuation of over-the-counter swaps. We verified the application of this procedure, particularly at the reporting date.

swap is recorded in the off-balance sheet statement. The valuation rules for these instruments are set out in the Accounting policies note to the financial statements.	
Key audit matter	**Audit response to the risk**
Existence of financial instruments Custody and account-keeping functions for portfolio financial instruments are performed by the mutual investment fund's custodian, which attests to their existence at the reporting date. There is nonetheless a risk that the recording of these instruments in the mutual investment fund's accounting books and records is incorrect or incomplete. The existence of these instruments is a key audit matter as the amounts involved are significant and could be a source of material error.	We verified the existence of the portfolio financial instruments by controlling the statements prepared by the mutual investment fund reconciling the financial instruments held at the reporting date with the instruments identified by the custodian in accounts opened in the mutual investment fund's name. Any significant differences were examined, where appropriate based on transaction notices or contracts.

Specific verifications

We have also performed, in accordance with professional standards applicable in France, the specific verifications required by French law.

We have no matters to report as to the fair presentation and the consistency with the financial statements of the information given in the management report of the fund and in the other documents provided to Unitholders with respect to the financial position and the financial statements.

Other legal and regulatory verifications or information resulting from other legal or regulatory obligations

Appointment of the Statutory Auditors

We were appointed as statutory auditor of the mutual investment fund by the management company on July 7th, 2023.

As of May 1st, 2025, our firm was in the 3rd year of total uninterrupted engagement, that is the 13th year since the securities of the fund were admitted to trading on a regulated market.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with French accounting principles, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Fund’s ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless it is expected to liquidate the Fund or to cease operations.

The financial statements were approved by the management company.

Statutory Auditors’ Responsibilities for the Audit of the Financial Statements

Our role is to issue a report on the financial statements. Our objective is to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with professional standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As specified in Article L. 821-55 of the French Commercial Code (code de commerce), our statutory audit does not include assurance on the viability of the Fund or the quality of management of the affairs of the Fund.

As part of an audit conducted in accordance with professional standards applicable in France, the statutory auditor exercises professional judgment throughout the audit and furthermore:

- Identifies and assesses the risks of material misstatement of the financial statements, whether due to fraud or error, designs and performs audit procedures responsive to those risks, and obtains audit evidence considered to be sufficient and appropriate to provide a basis for his opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtains an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the internal control.

- Evaluates the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management in the financial statements.
- Assesses the appropriateness of management’s use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Fund’s ability to continue as a going concern. This assessment is based on the audit evidence obtained up to the date of his audit report. However, future events or conditions may cause the Company to cease to continue as a going concern. If the statutory auditor concludes that a material uncertainty exists, there is a requirement to draw attention in the audit report to the related disclosures in the financial statements or, if such disclosures are not provided or inadequate, to modify the opinion expressed therein.
- Evaluates the overall presentation of the financial statements and assesses whether these statements represent the underlying transactions and events in a manner that achieves fair presentation

Given the delay in obtaining certain information necessary for the finalization of our work, this report is dated 27th July 2026.

Paris La Défense, 27th July 2026

The Statutory Auditor

French original signed by

Deloitte & Associés

Stéphane COLLAS Jean-Marc Lecat

Annual accounts

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Balance sheet Assets

	30/04/2026	30/04/2025
Currency	EUR	EUR
Net fixed assets	**-**	**-**
Financial instruments		
Shares and similar instruments (A) [(1)]	**324 149 495,88**	**303 305 128,15**
Traded on a regulated or equivalent market	324 149 495,88	303 305 128,15
Not traded on a regulated or equivalent market	-	-
Convertible bonds (B) [(1)]	**-**	**-**
Traded on a regulated or equivalent market	-	-
Not traded on a regulated or equivalent market	-	-
Bonds and similar instruments (C) [(1)]	**-**	**-**
Traded on a regulated or equivalent market	-	-
Not traded on a regulated or equivalent market	-	-
Debt securities (D)	**-**	**-**
Traded on a regulated or equivalent market	-	-
Not traded on a regulated or equivalent market	-	-
Units of UCIs and investment funds (E)	**-**	**-**
UCITS	-	-
AIFs and their equivalents in other EU Member States	-	-
Other UCIs and investment funds	-	-
Deposits (F)	**-**	**-**
Derivative financial instruments (G)	**4 050 387,15**	***304 857 994,72**
Temporary securities transactions (H)	**-**	**-**
Claims representing securities received on loan	-	-
Receivables on securities given in collateral	-	-
Claims representing securities lent	-	-
Borrowed financial securities	-	-
Securities given on loan	-	-
Other temporary transactions	-	-
Loans (I)	**-**	**-**
Other eligible assets (J)	**-**	**-**
Subtotal eligible assets I = (A + B + C + D + E + F + G + H + I + J)	**328 199 883,03**	**608 163 122,87**
Claims and active adjustment accounts	**35 204 021,76**	**3 044 381,49**
Financial accounts	**11 894,48**	**47 325,99**
Subtotal assets other than eligible assets II	**35 215 916,24**	**3 091 707,48**
Total Assets I + II	**363 415 799,27**	**611 254 830,35**

[(1)] Other assets are assets other than eligible assets as defined by the regulation or the statutes of the open-ended investment fund that are necessary for their operation.
** For 2025, forward financial instruments amount to €1 552 866,58 on the asset side of the balance sheet.*

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Balance sheet Liabilities

	30/04/2026	30/04/2025
Currency	EUR	EUR
Shareholders equity:		
Capital	147 801 952,76	174 762 222,14
Net income carried forward	5 891 033,14	5 833 211,00
Net realized capital gains/losses carried forward	122 842 241,23	120 299 216,23
Net income for the year	51 541 528,44	3 829 554,74
Shareholders equity I	**328 076 755,57**	**304 724 204,11**
Funding liabilities II (1)	-	-
Equity and funding liabilities (I+II) (1)	**328 076 755,57**	**304 724 204,11**
Eligible liabilities:		
Financial instruments (A)	-	-
Short sale transactions on financial transactions	-	-
Temporary securities transactions	-	-
Forward financial instruments (B)	-	***303 305 128,14**
Borrowings	-	-
Other eligible liabilities (C)	-	-
Subtotal eligible liabilities III = A + B + C	-	**303 305 128,14**
Other liabilities:		
Liabilities and adjustment accounts	**35 338 583,52**	**3 225 058,98**
Bank loans	**460,18**	**439,12**
Subtotal other liabilities IV	**35 339 043,70**	**3 225 498,10**
Total Liabilities: I + II + III + IV	**363 415 799,27**	**611 254 830,35**

(1) This entry is optional and only applies to FSOs. Funding liabilities are liabilities issued by the FSO other than shares or units.
** For 2025, forward financial instruments amount to €1 552 866,58 on the asset side of the balance sheet.*

Income statement

	30/04/2026	30/04/2025
Currency	EUR	EUR
Net financial income		
Income from financial transactions		
Income from equities	4 402 776,72	6 679 390,96
Income from bonds	-	-
Income from debt securities	-	-
Income from units of UCIs [1]	-	-
Income from forward financial instruments	-	-
Income from temporary securities transactions	-	-
Income from loans and receivables	-	-
Income from other eligible assets and liabilities	-	-
Other financial income	4 203,27	21 753,65
Subtotal Expenses on financial transactions	**4 406 979,99**	**6 701 144,61**
Expenses on financial operations		
Expenses on financial operations	-	-
Expenses on forward financial instruments	-	-
Expenses from temporary securities transactions	-	-
Expenses from borrowings	-	-
Expenses from other eligible assets and liabilities	-	-
Expenses on funding liabilities	-	-
Other financial expenses	-38,11	-913,58
Subtotal expenses from financial operations	**-38,11**	**-913,58**
Net financial income (A)	**4 406 941,88**	**6 700 231,03**
Other income:		
Reimbursement of management fees to the benefit of the UCIs	-	-
Payments as collateral for capital or performance	-	-
Other income	-	-
Other expenses:		
Management fees of the management company	-1 672 318,36	-1 699 450,20
Audit fees, study fees for private equity funds	-	-
Taxes and levies	-	-
Other expenses	-	-
Subtotal other income and other expenses (B)	**-1 672 318,36**	**-1 699 450,20**
Subtotal net income before regularization C = A + B	**2 734 623,52**	**5 000 780,83**
Adjustment of net income for the financial year (D)	**243 207,00**	**-94 187,09**
Net income I = C + D	**2 977 830,52**	**4 906 593,74**

[1] *In accordance with tax transparency principles, the revenues from UCIs units have been restated based on the underlying income.*

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Income statement *(continued)*

	30/04/2026	30/04/2025
Currency	EUR	EUR
Net realized gains and losses before regularization:		
Realized gains and losses	9 686 639,81	13 879 601,95
External transaction costs and disposal fees	-48 156,34	-66 807,96
Research expenses	-	-
Proportional share of realized gains returned to insurers	-	-
Insurance proceeds received	-	-
Payments received as collateral for capital or performance	-	-
Subtotal net realized gains and losses before regularizations E	**9 638 483,47**	**13 812 793,99**
Regularizations of net realized gains and losses F	**-3 721 240,51**	**1 252 320,93**
Net realized gains and losses II = E + F	**5 917 242,96**	**15 065 114,92**
Net unrealized gains and losses before regularization:		
Changes in unrealized gains and losses including exchange differences on eligible assets	47 085 839,15	-23 411 565,29
Exchange differences on financial accounts in foreign currencies	-1 750,12	-442,37
Payments receivable as collateral for capital or performance	-	-
Proportional share of unrealized gains to be returned to insurers	-	-
Subtotal net unrealized gains and losses before regularizations G	**47 084 089,03**	**-23 412 007,66**
Regularizations of net unrealized gains and losses H	**-1 575 866,87**	**11 518 114,98**
Net unrealized gains and losses III = G + H	**45 508 222,16**	**-11 893 892,68**
Interim dividends:		
Interim dividends of net income for the year J	-2 861 767,20	-4 248 261,24
Interim dividends of net realized gains and losses for the year K	-	-
Total interim dividends for the year IV = J + K	**-2 861 767,20**	**-4 248 261,24**
Income tax V	**-**	**-**
Net result I + II + III - IV - V	**51 541 528,44**	**3 829 554,74**

Appendice

Management strategy and profile

Investment objective:

The Fund is a passively managed index-tracking UCITS fund.

The Fund's objective is to replicate the performance, whether positive or negative, of the Dow Jones Industrial Average™ Net Total Return index (the "Benchmark Index"), denominated in US dollars, while minimising the tracking error between the Fund's performance and that of the Benchmark Index.

The expected ex-post tracking error under normal market conditions is 0.07%

Table of results and other characteristic elements of the fund over the last 5 periods

Expressed in EUR	30/04/2026	30/04/2025	30/04/2024	28/04/2023	29/04/2022
Net assets	**328 076 755,57**	304 724 204,11	288 159 487,01	272 304 833,96	269 109 788,42

Expressed in EUR	30/04/2026	30/04/2025	30/04/2024	28/04/2023	29/04/2022
Dist unit					
FR0007056841					
Number of units or shares	**766 596,00**	844 740,00	808 987,00	879 855,00	857 517,00
Net asset value per unit	**427,9656**	360,7313	356,1979	309,4883	313,8244
Unit distribution on net income *(including payments on account)*	**3,28**	4,82	3,64	3,14	2,41
Unit distribution on net realized gains and losses *(including payments on account)*	**-**	-	-	-	-
Unit tax credit transferred to holder *(natural persons)* [1]	**-**	-	-	-	-
Unit capitalization [2]	**-**	-	-	-	-

[1] In application of the Tax Instruction of 4 March 1993 of the General Tax Directorate, the unitary tax credit is determined on the day the dividend is clipped by dividing the total amount of the tax credits amongst the outstanding units on that date.
[2] The amounts of the unit distribution, unit capitalization and tax credits are indicated in the UCI's accounting currency. The unit capitalization corresponds to the sum of net income and capital gains and losses on the number of shares outstanding. This calculation method has been applied since 1 January 2013.

Accounting rules and methods

The annual accounts shall be presented in the form provided for in ANC Regulation No 2020-07 as amended by ANC Regulation 2022-03.

Accounting rules and methods applied during the financial year

The general principles of accounting apply:

- fair presentation, comparability, business continuity,
- regularity, sincerity,
- caution,
- consistency of methods from one exercise to the next.

The method of accounting used to record fixedincome proceeds is that of received interest.

Inflows and disposals of securities are recorded excluding charges.

The duration of the exercise is 12 months.

Valuation rules

The Fund's assets are valued in accordance with applicable laws and regulations and most notably Regulation No. 2014-01 of 14 January 2014 of the Comité de la Réglementation Comptable (the Accounting Regulations Committee), which applies to the chart of accounts for UCITS investment funds.

Financial instruments traded on a regulated market are valued at the closing price recorded on the day prior to the calculation of the net asset value. If these financial instruments are traded on several regulated markets at the same time, the closing price used is that recorded on the regulated market on which they are principally traded.

However, in the absence of significant trading on a regulated market, the following financial instruments are valued using the following methods:

- Negotiable debt securities ("NDS") with a remaining life upon acquisition that is less than or equal to three months are valued by applying the difference between the acquisition value and the redemption value on a straight-line basis over the remaining life. However, the Management Company reserves the right to value these securities at their current value if it deems that they are particularly exposed to market risks (interest rates, etc). The rate applied is that of issues of equivalent securities adjusted by the risk margin relating to the issuer;
- NDS with a remaining life of more than three months upon acquisition but less than or equal to three months at the net asset value calculation date are valued by applying the difference between the most recent valuation and the redemption value on a straight-line basis over the remaining life. However, the Management Company reserves the right to value these securities at their current value if it deems that they are particularly exposed to market risks (interest rates, etc). The rate applied is that of issues of equivalent securities adjusted by the risk margin relating to the issuer;
- NDS with a remaining life at the net asset value calculation date that exceeds three months are valued at their current value. The rate applied is that of issues of equivalent securities adjusted by the risk margin relating to the issuer.
- Financial futures traded on organized markets are valued at the clearing price on the day prior to the calculation of the net asset value. Options traded on organized markets are valued at their market price on the day prior to the calculation of the net asset value. Forward contracts and over-the-counter options are valued at the price quoted by the counterparty. The Management Company monitors these prices independently.
- Bank deposits are valued at their nominal value plus accrued interest.
- Warrants, short and medium-term notes (bons de caisse), promissory notes and mortgage notes are valued under the Management Company's responsibility at their most likely trading value.
- Temporary purchases and disposals of securities are valued at the market price.
- Shares and units in UCITS under French law are valued at the last known net asset value on the day the Fund's net asset value is calculated.

- Shares and units in foreign UCITS are valued at the last known net asset value at the date the Fund's net asset value is calculated.
- Financial instruments traded on a regulated market and for which no price has been quoted or whose price has been corrected, are valued under the Management Company's responsibility at their most likely trading value.

The exchange rates used to value financial instruments denominated in a currency other than the Fund's base currency are the rates published by WM Reuters on the day the Fund's net asset value is calculated.

Accounting method for trading expenses

Trading expenses are excluded from the initial cost of the transaction.

Accounting method for income from fixed-income securities

Income from fixed-income securities is accounted for using the cash-basis method.

Accounting currency

EUR

Indication of accounting changes subject to special information to unitholders

- Changes made: None.
- Changes to occur: None.

Details of other changes which must be specifically notified to unitholders *(not certified by the statutory auditor)*

- Changes made: None.
- Changes to occur: None.

Details and justification of changes in valuation and implementation procedures

None.

Details of the type of errors that have been corrected during the period

None.

Details of the rights and conditions attached to each unit category

Dist unit class: The Management Company reserves the right to distribute distributable amounts one or more times a year and/or accumulate all or part of these amounts.

Changes in equity during the year

	30/04/2026	30/04/2025
Currency	EUR	EUR
Shareholders equity at beginning of year	**304 724 204,11**	**288 159 487,01**
Cash flow for the year:		
Subscriptions called *(including the subscription fee paid to the mutual fund)* [(1)]	144 599 314,04	252 687 287,46
Redemptions *(after deduction of the redemption fee payable to the UCI)*	-177 842 191,71	-227 275 876,50
Net income for the year before deferred income	2 734 623,52	5 000 780,83
Net realized capital gains/losses before deferred charges and accrued income	9 638 483,47	13 812 793,99
Change in unrealized capital gains/losses before deferred charges and accrued income	47 084 089,34	-23 412 007,44
Distribution of prior-year net income	-	-
Distribution of prior-year net realized capital gains/losses	-	-
Interim payments during the year on net income	-2 861 767,20	-4 248 261,24
Interim payments for the year on net realized capital gains/losses	-	-
Other items	-	-
Shareholders equity at year-end (= Net assets)	**328 076 755,57**	**304 724 204,11**

[(1)] *This heading also includes the amounts called for private equity companies.*

Changes in the number of units or shares during the financial year

Dist unit

FR0007056841	In units or shares	In amount
Units or shares subscribed during the financial year	373 956	144 599 314,04
Units or shares repurchased during the period	-452 100	-177 842 191,71
Net balance of subscriptions/redemptions	**-78 144**	**-33 242 877,67**

Dist unit	In amount
Subscription fees earned	-
Redemption Fees Earned	-
Total commissions earned	**-**

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Breakdown of net assets by nature of units or shares

Unit or share ISIN	Unit or share wording	Allocation of distributable amounts	Currency of the unit or share	Net asset value in currency of the unit or share	Number of units or shares	Net asset value in currency of the unit or share
FR0007056841	Dist unit	Distributable	EUR	328 076 755,57	766 596	427,9656

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Direct and indirect exposures in various markets

Direct exposure on equities market *(except convertible bonds)*

			Breakdown of significant exposures by country			
Expressed in thousands of *EUR*	Exposure +/-	USA +/-	Country 02 +/-	Country 03 +/-	Country 04 +/-	Country 05 +/-
Assets						
Shares and similar instruments	324 149,49	324 149,50	-	-	-	-
Temporary transactions on securities	-	-	-	-	-	-
Liabilities						
Short sale transactions on financial transactions	-	-	-	-	-	-
Temporary transactions on securities	-	-	-	-	-	-
Off-balance sheet						
Futures	-	N/A	N/A	N/A	N/A	N/A
Options	-	N/A	N/A	N/A	N/A	N/A
Swaps	323 701,75	N/A	N/A	N/A	N/A	N/A
Other financial instruments	-	N/A	N/A	N/A	N/A	N/A
Total	**647 851,24**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**

Direct exposure on convertible bonds by countries and maturity of the exposure

		Breakdowns of exposure by maturity			Breakdowns of exposure by level of delta	
Expressed in thousands of *EUR*	Exposure +/-	<= 1 year	1<X<=5 years	> 5 years	<= 0,6	0,6<X<=1
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
Others	-	-	-	-	-	-
Total	-	-	-	-	-	-

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Direct interest rate market exposure *(except convertible bonds)*

Expressed in thousands of EUR	Exposure +/-	Breakdown of exposures by type of rate Fixed rate +/-	Variable or adjustable rate +/-	Indexed rate +/-	Other or without rate counterparty +/-
Assets					
Deposits	**-**	-	-	-	-
Bonds	**-**	-	-	-	-
Debt securities	**-**	-	-	-	-
Temporary transactions on securities	**-**	-	-	-	-
Financial accounts	**11,89**	-	-	-	11,89
Liabilities					
Short sale transactions on financial transactions	**-**	-	-	-	-
Temporary transactions on securities	**-**	-	-	-	-
Financial accounts	**-0,46**	-	-	-	-0,46
Borrowings	**-**	-	-	-	-
Off-balance sheet					
Futures	**N/A**	-	-	-	-
Options	**N/A**	-	-	-	-
Swaps	**N/A**	-	-	-	-
Other financial instruments	**N/A**	-	-	-	-
Total	**N/A**	**-**	**-**	**-**	**11,43**

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Direct exposure to fixedincome markets *(excluding convertible bonds)* breakdown by maturity

	Breakdown by residual duration						
Expressed in thousands of EUR	0 - 3 months +/-	3 - 6 months +/-	6 months - 1 year +/-	1 - 3 years +/-	3 - 5 years +/-	5 - 10 years +/-	>10 years +/-
Assets							
Deposits	-	-	-	-	-	-	-
Bonds	-	-	-	-	-	-	-
Debt securities	-	-	-	-	-	-	-
Temporary transactions on securities	-	-	-	-	-	-	-
Financial accounts	11,89	-	-	-	-	-	-
Liabilities							
Short sale transactions on financial instruments	-	-	-	-	-	-	-
Temporary transactions on securities	-	-	-	-	-	-	-
Financial accounts	-0,46	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-	-
Off-balance sheet							
Futures	-	-	-	-	-	-	-
Options	-	-	-	-	-	-	-
Swaps	-	-	-	-	-	-	-
Other instruments	-	-	-	-	-	-	-
Total	**11,43**	**-**	**-**	**-**	**-**	**-**	**-**

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Direct exposure on currency market

Expressed in thousands of *EUR*	USD +/-	AUD +/-	JPY +/-	SEK +/-	Autres devises +/-
Assets					
Deposits	-	-	-	-	-
Equities and equivalent securities	324 149,50	-	-	-	-
Bonds and equivalent securities	-	-	-	-	-
Debt securities	-	-	-	-	-
Temporary transactions on securities	-	-	-	-	-
Receivables	35 203,17	-	-	-	-
Financial accounts	7,01	0,99	0,71	-	0,08
Liabilities					
Short sale transactions on financial instruments	-	-	-	-	-
Temporary transactions on securities	-	-	-	-	-
Payables	-35 203,17	-	-	-	-
Financial accounts	-	-	-	-0,43	-0,03
Borrowings	-	-	-	-	-
Off-balance sheet					
Currencies to receive	-	-	-	-	-
Currencies to deliver	-	-	-	-	-
Futures options swap	-	-	-	-	-
Other transactions	-	-	-	-	-
Total	**324 156,51**	**0,99**	**0,71**	**-0,43**	**0,05**

Direct exposure to credit markets

Expressed in thousands of EUR	Invest. Grade +/-	Non Invest. Grade +/-	Unrated +/-
Assets			
Bonds convertible into shares	-	-	-
Bonds and equivalent securities	-	-	-
Debt securities	-	-	-
Temporary transactions on securities	-	-	-
Liabilities			
Short sale transactions on financial transactions	-	-	-
Temporary transactions on securities	-	-	-
Off-balance sheet			
Credit derivatives	-	-	-
Net balance	**-**	**-**	**-**

The ranking of securities exposed directly to rate markets [1] in the investment grades, non-investment grades and non-notes categories is fed by the main financial ratings.

For each instrument, the rating is determined according to the algorithm of the 2nd best external rating.

The 2nd best rating is the one whose rating in numerical value is second out of all the ratings found.

In the case where only one rating is available, this rating is considered as the second best.

In the absence of a rating, the issuer's rating is required.

[1] Asset and liability rate items shall be presented in inventory value consistent with balance sheet items.
For temporary transactions, only temporary assignments are reported (repurchase agreements, securities lent and securities pledged as collateral).
Temporary acquisitions are excluded.

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Exposure to transactions involving a counterparty

Expressed in thousands of EUR	**Present value of a debt**	**Present value of debt**
Transactions on the assets side of the balance sheet		
Dépôts	-	-
Instruments financiers à terme non compensés		
SOCIETE GENERALE PARIS	4 050,39	-
Créances représentatives de titres financiers reçus en pension	-	-
Créances représentatives de titres donnés en garantie	-	-
Créances représentatives de titres financiers prêtés	-	-
Titres financiers empruntés	-	-
Titres reçus en garantie	-	-
Titres financiers donnés en pension	-	-
Créances		
Collatéral espèces	-	-
Dépôt de garantie espèces versé	-	-
Transactions on the balance sheet liabilities		
Dettes représentatives de titres donnés en pension	-	-
Instruments financiers à terme non compensés		
SOCIETE GENERALE PARIS	-	-
Dettes		
Collatéral espèces	-	-

Indirect exposures for multi-management CIUs

ISIN Code	Name of the Fund	Management company	Investment orientation / management style	Country of domicile of the Fund	Currency of the UCI unit	Amount of exposure
-	-	-	-	-	-	-
Total						-

The UCITS holds less than 10% of its net assets in other UCITS.

Other information for balance sheet and income statements

Receivables and payables - breakdown by type

	30/04/2026
Receivables	
Subscriptions receivable	-
Reducing subscriptions	-
Coupons to receive	-
Deferred sales	35 203 164,95
Amortized bonds	-
Security deposits	-
Management fees	-
Other miscellaneous debtors*	856,81
Total receivables	**35 204 021,76**
Debts	
Subscriptions payable	-
Redemptions payable	-
Deferred purchases	-33 163 057,81
Management fees	-132 377,44
Security deposits	-
Other miscellaneous creditors**	-2 043 148,27
Total debts	**-35 338 583,52**
Total receivables and debts	**-134 561,76**

** Other miscellaneous debtors = €856,81 in swap settlement amounts receivable.*
*** Other miscellaneous creditors = -€3 041,12 in transaction commissions + -€2 040 107,15 (-$2 393 147,69) in swap settlement amounts payable.*

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Management costs, other costs and charges

These fees cover all the costs invoiced directly to the Fund, except for transaction expenses, which include intermediary fees (brokerage, stock market taxes etc.) and any account activity charge that may be charged by the depositary or the Management Company.

For this Fund the following fees may be charged in addition to the operating and management fees (see table below):

- incentive fees, which the Fund pays to the Management Company when the Fund exceeds its objectives
- account activity charges charged to the Fund.

For more information on the fees or expenses that the Fund must pay, see the Statistics section of the Key Investor Information Document).

Fees charged to the Fund	Base	Maximum charge
Operating and management fees that are external to the Management Company (auditor, depositary, fund distribution and legal fees) including tax(1)	Net asset value	0.50% per annum
Maximum indirect expenses (management fee and expenses)	Net asset value	N/A
Incentive fee	Net asset value	N/A
Account activity charge	Charge on each transaction	N/A

(1) Includes all fees and expenses except for transaction expenses, incentive fees and fees associated with investment in UCITS.

Dist unit	
FR0007056841	**30/04/2026**
Fixed costs	1 672 318,36
Fixed fee in % current	0,50
Variable charges	-
Variable charges in % current	-
Management fee retrocessions	-

Commitments received and provided

Other commitments *(by product nature)*	**30/04/2026**
Collateral received	
Including financial instruments received as collateral and not recorded on the balance sheet	-
Collateral given	
Including financial instruments provided as collateral and retained in their original position	-
Financing commitments received but not yet drawn	-
Financing commitments provided but not yet drawn	-
Other off-balance sheet commitments	-
Total	-

Temporary acquisitions

Other commitments *(by product nature)*	**30/04/2026**
Securities acquired in repurchase agreement	-
Securities received under securities lending	-
Borrowed securities	-
Securities received as collateral	-

Instruments of related entities

	ISIN code	Wording	30/04/2026
	-	-	-
Total			**-**

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Determination and breakdown of distributable amounts

Allocation of distributable amounts relating to net income

	30/04/2026	30/04/2025
Currency	EUR	EUR
Income	**2 977 830,52**	**4 906 593,74**
Interim dividends of net income for the year *(*)*	-2 861 767,20	-4 248 261,24
Amounts still to be allocated *(**)*	**116 063,32**	**658 332,50**
Retained earnings	5 891 033,14	5 833 211,00
Amounts distributable as net income	**6 007 096,46**	**6 491 543,50**

Dist unit

FR0007056841	**30/04/2026**	**30/04/2025**
Currency	EUR	EUR
Allocation:		
Distribution	-	-
Carry-forward of income for the year	6 007 096,46	6 491 543,50
Capitalization	-	-
Total	**6 007 096,46**	**6 491 543,50**
(*) Information on advance payments		
Unit amount	3,28	4,82
Total tax credits	-	-
Unit tax credits	-	-
(**) Information relating to shares or units giving rise to the right of distribution		
Number of shares or units	766 596	844 740
Unit distribution remaining to be paid after prepayments	-	***7,68
Income distribution tax credits	-	-

**** The amount indicated for the 2025 financial year corresponds to distributable sums but does not represent the amount actually paid out, as the net income is being carried forward for this financial year.*

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Allocation of the distributable sums related to the capital gains and net losses

	30/04/2026	30/04/2025
Currency	EUR	EUR
Capital net gains and losses of the year	**5 917 242,96**	**15 065 114,92**
Advances paid on capital net gains and losses of the year *(*)*	-	-
Net realized gains or losses to be allocated *(**)*	**5 917 242,96**	**15 065 114,92**
Previous undistributed net realized gains and losses	122 842 241,23	120 299 216,23
Distributable amounts for realized gains or losses	**128 759 484,19**	**135 364 331,15**

Dist unit

FR0007056841	30/04/2026	30/04/2025
Currency	EUR	EUR
Allocation:		
Distribution	-	-
Carry-forward of net realized gains or losses	128 759 484,19	135 364 331,15
Capitalization	-	-
Total	**128 759 484,19**	**135 364 331,15**
(*) Information on advance payments		
Unit advance payments paid	-	-
(**) Information relating to shares or units giving rise to the right of distribution		
Number of shares or units	766 596	844 740
Unit distribution remaining to be paid after payment of advance payments	-	160,24

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Inventory of assets and liabilities

Inventory of balance sheet items *(out of IFT)*

The business sector mentioned in the inventory represents the main activity carried out by the issuer of the financial instrument. The information is taken from the ICB code published when available.

Instruments	Currency	Quantity	Amount	%NA
Actions et valeurs assimilées			**324 149 495,88**	**98,80**
Actions et valeurs assimilées négociées sur un marché réglementé ou assimilé			**324 149 495,88**	**98,80**
Aerospatiale			11 023 943,75	3,36
RTX CORPORATION	USD	73 446	11 023 943,75	3,36
Automobiles			17 674 929,69	5,39
TESLA INC	USD	54 329	17 674 929,69	5,39
Banques			1 361 811,52	0,41
JP MORGAN CHASE & CO	USD	5 100	1 361 811,52	0,41
Biotechnologie			13 529 836,23	4,12
CVS HEALTH CORP	USD	11 061	785 363,53	0,24
JOHNSON & JOHNSON	USD	65 042	12 744 472,70	3,88
Boissons non alcoolisees			2 297 669,27	0,70
PEPSICO INC	USD	17 006	2 297 669,27	0,70
Distributeurs Diversifies			16 452 451,92	5,01
AMAZON.COM INC	USD	72 812	16 452 451,92	5,01
Divertissement			630 583,71	0,19
NETFLIX INC	USD	7 902	630 583,71	0,19
Equipement de technologie de production			5 439 652,49	1,66
KLA CORPORATION	USD	1 854	2 766 419,93	0,84
LAM RESEARCH CORP	USD	12 161	2 673 232,56	0,82
equipements de telecommunications			14 728 376,03	4,49
CISCO SYSTEMS INC	USD	188 821	14 728 376,03	4,49
equipements medicaux			822 761,46	0,25
BOSTON SCIENTIFIC CORP	USD	16 753	822 761,46	0,25
Expert en finance			1 447 789,61	0,44
BERKSHIRE HATAW B	USD	3 586	1 447 789,61	0,44
Internet			32 901 074,28	10,03
ALPHABET INC	USD	6 468	2 121 722,35	0,65
ALPHABET INC SHS C	USD	43 597	14 194 994,40	4,33
COGNIZANT TECH SO-A	USD	253 603	11 436 510,55	3,48
DOORDASH INC	USD	35 806	5 147 846,98	1,57

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

Instruments	Currency	Quantity	Amount	%NA
Jouets			14 207 913,28	4,33
META PLATFORMS INC	USD	27 237	14 207 913,28	4,33
Logiciels			35 489 164,56	10,82
MICROSOFT CORP	USD	37 161	12 918 044,91	3,94
ORACLE CORP	USD	86 730	11 932 445,08	3,64
PALANTIR TCHNOLOGIES INC	USD	89 711	10 638 674,57	3,24
Materiels informatiques			18 904 169,52	5,76
APPLE INC	USD	81 723	18 904 169,52	5,76
Peintures et revetements			12 329 228,68	3,76
SHERWIN WILLIAMS CO	USD	44 970	12 329 228,68	3,76
Pharmacie			27 554 550,91	8,40
ABBVIE INC	USD	82 950	14 943 091,94	4,56
ELI LILLY & CO	USD	3 269	2 604 498,87	0,79
PROCTER AND GAMBLE CO	USD	79 806	10 006 960,10	3,05
Prestataires de soins de sante			19 945 278,58	6,08
ELEVANCE HEALTH INC	USD	58 796	18 867 047,71	5,75
UNITEDHEALTH GROUP	USD	3 414	1 078 230,87	0,33
Semi conducteurs			71 013 767,00	21,65
ADVANCED MICRO DEVICES INC	USD	47 926	14 483 003,91	4,42
BROADCOM INC	USD	41 713	14 843 576,65	4,52
MICRON TECHNOLOGY INC	USD	33 031	14 562 305,07	4,44
NVIDIA CORP	USD	159 437	27 124 881,37	8,27
Voyage et tourisme			6 394 543,39	1,95
AIRBNB INC	USD	53 442	6 394 543,39	1,95
Total			**324 149 495,88**	**98,80**

IFT inventories

(excluding IFT used as a cover of a share category)

Foreign exchange futures inventory

			Exposure amount in EUR (*)			
	Present value presented on the balance sheet		Currency receivable (+)		Currency to be delivered (-)	
Instrument label	Assets	Liabilities	Currency	Amount (*)	Currency	Amount (*)
-	-	-	-	-	-	-
Total	**-**	**-**		**-**		**-**

(*) Amount determined according to the provisions of the regulation on presentation of exposures.

Inventory of financial futures instruments - shares

		Present value on the balance sheet		Exposure amount in EUR (*)
Instrument label	Quantity/ Nominal	Assets	Liabilities	+/-
Futures				
Sub total		**-**	**-**	**-**
Options				
Sub total		**-**	**-**	**-**
Swaps				
VRAC LEG SG LYXOR DO	323 701 753,73	4 050 387,15	-	323 701 753,73
Sub total		**4 050 387,15**	**-**	**323 701 753,73**
Autres instruments				
Sub total		**-**	**-**	**-**
Total		**4 050 387,15**	**-**	**323 701 753,73**

(*) Amount determined according to the provisions of the regulation on presentation of exposures.

Inventory of forward financial instruments - interest rate

		Present value on the balance sheet		Exposure amount in EUR (*)
Instrument label	Quantity/ Nominal	Assets	Liabilities	+/-
Futures				
Sub total		**-**	**-**	**-**

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

		Present value on the balance sheet		Exposure amount in EUR (*)
Instrument label	Quantity/ Nominal	Assets	Liabilities	+/-
Options				
Sub total		-	-	-
Swaps				
Sub total		-	-	-
Autres instruments				
Sub total		-	-	-
Total		-	-	-

(*) Amount determined according to the provisions of the regulation on presentation of exposures.

Inventory of forward financial instruments - foreign exchange

		Present value on the balance sheet		Exposure amount in EUR (*)
Instrument label	Quantity/ Nominal	Assets	Liabilities	+/-
Futures				
Sub total		-	-	-
Options				
Sub total		-	-	-
Swaps				
Sub total		-	-	-
Autres instruments				
Sub total		-	-	-
Total		-	-	-

(*) Amount determined according to the provisions of the regulation on presentation of exposures.

Inventory of forward financial instruments - on credit risk

		Present value on the balance sheet		Exposure amount in EUR (*)
Instrument label	Quantity/ Nominal	Assets	Liabilities	+/-
Futures				
Sub total		-	-	-

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

		Present value on the balance sheet		Exposure amount in EUR (*)
Instrument label	Quantity/ Nominal	Assets	Liabilities	+/-
Options				
Sub total		-	-	-
Swaps				
Sub total		-	-	-
Autres instruments				
Sub total		-	-	-
Total		-	-	-

(*) Amount determined according to the provisions of the regulation on presentation of exposures.

Inventory of forward financial instruments - other exposures

		Present value on the balance sheet		Exposure amount in EUR (*)
Instrument label	Quantity/ Nominal	Assets	Liabilities	+/-
Futures				
Sub total		-	-	-
Options				
Sub total		-	-	-
Swaps				
Sub total		-	-	-
Autres instruments				
Sub total		-	-	-
Total		-	-	-

(*) Amount determined according to the provisions of the regulation on presentation of exposures.

Inventory of foreign currency futures transactions

(used to hedge a unit class)

Instrument label	Present value on the balance sheet		Exposure amount in EUR (*)				Covered unit class
			Currency receivable (+)		Currency to be delivered (-)		
	Assets	Liabilities	Currency	Amount (*)	Currency	Amount (*)	
-	-	-	-	-	-	-	-
Total	-	-		-		-	

(*) Amount determined according to the provisions of the regulation on presentation of exposures.

Inventory of forward financial instruments

(used to hedge a unit category)

Instrument label	Quantity/ Nominal	Present value on the balance sheet		Exposure amount in EUR (*)	Covered unit class
		Assets	Liabilities	+/-	
Futures					
Sub total		-	-	-	
Options					
Sub total		-	-	-	
Swaps					
Sub total		-	-	-	
Autres instruments					
Sub total		-	-	-	
Total		-	-	-	

(*) Amount determined according to the provisions of the regulation on presentation of exposures.

Summary of the inventory

	Present value presented in the balance sheet
Total inventory of eligible assets and liabilities (except FDI)	**324 149 495,88**
Inventory of FDI (except FDI used for hedging of issued shares):	
Total foreign exchange forwards	-
Total financial derivative instruments - equities	4 050 387,15
Total financial derivative instruments - interest rate	-
Total financial derivative instruments - foreign exchange	-
Total financial derivative instruments - credit	-
Total financial derivative instruments - other exposures	-
Inventory of financial derivative instrument used for hedging of issued share	-
Other assets (+)	**35 215 916,24**
Other liabilities (-)	**-35 339 043,70**
Total = Net assets	**328 076 755,57**

Characteristics of the CIU

Key Information Document
Purpose: *This document provides you with key information about this investment product. It is not marketing material.*
The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Amundi Dow Jones Industrial Average UCITS ETF Dist

Management Company: Amundi Asset Management (hereinafter: "we" or the "Management Company"), a member of the Amundi Group of companies.
FR0007056841 - Currency: EUR
Management Company's website: www.amundi.fr
Call +33 143233030 for more information.
The AMF ("Autorité des Marchés Financiers") is responsible for supervising Amundi Asset Management in relation to this Key Information Document.
Amundi Asset Management is authorised in France under number GP-04000036 and regulated by the AMF.
Key Information Document production date: 18/08/2025.

What is this product?

Type: Units of AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF, a UCITS (Undertaking for Collective Investment in Transferable Securities), established in the form of an FCP.
Term: The duration of the product is Indefinite. The Management Company may dissolve the product by means of liquidation or merger with another product in accordance with legal requirements.
AMF Classification ("Autorité des Marchés Financiers"): International equities
Objectives: The fund is a passively managed index-based UCITS.
The Fund's objective is to replicate, both upwards and downwards, the performance of the DOW JONES INDUSTRIAL AVERAGE Net Total Return Index (net dividends reinvested) (the "Benchmark"), denominated in USD and representative of the market performance of 30 large US companies in various sectors, excluding transportation and utilities, while minimising the tracking error between the Fund's performance and that of the Benchmark.
The expected level of the tracking error under normal market conditions is indicated in the Fund prospectus.
Additional information on the Benchmark is available at https://us.spindices.com/.
The Fund aims to achieve its objective by means of indirect replication, namely by entering into one or more OTC swaps (financial futures instruments, "FFIs").
The Fund may invest in a diversified portfolio of international shares whose performance will be exchanged against that of the Benchmark through FFIs.
The updated composition of the portfolio of securities held by the Fund is mentioned on the website amundietf.com.
In addition, the indicative net asset value appears on the Fund's Reuters and Bloomberg pages and may also be mentioned on the Fund's stock exchange websites.

Intended retail investors: This product is intended for investors with a basic knowledge and/or no or limited experience of investing in funds, who are seeking to increase the value of their investment and receive income over the recommended holding period and who are able to bear a loss of up to the full amount invested.
The product is not open to residents of the United States of America/"U.S. Person" (the definition of "U.S. Person" is available on the Management Company's website www.amundi.com and/or in the prospectus).

Redemption and transaction: The Fund's units are listed and traded on one or more stock exchanges. Under normal circumstances, you can trade units during trading hours. Only authorised participants (e.g. selected financial institutions) can trade units directly with the Fund on the primary market. Further details are provided in the Fund's prospectus.

Distribution Policy: In accordance with the prospectus, income and capital gains from sales may be capitalised or distributed at the discretion of the Management Company.

More information: Further information regarding this product, including the prospectus and financial reports, is available free of charge on request from: Amundi Asset Management, 91-93 boulevard Pasteur, 75015 Paris, France.
The net asset value of the product is available at www.amundi.fr

Depositary: SOCIETE GENERALE.

AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF

What are the risks and what could I get in return?

RISK INDICATOR

1 2 3 **4** 5 6 7

Lowest risk — Highest risk

The risk indicator assumes you keep the product for five years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact our capacity to pay you.

Additional risks: Market liquidity risk could amplify the variation of product performances.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Beside the risks included in the risk indicator, other risks may affect the Fund's performance. Please refer to the AMUNDI DOW JONES INDUSTRIAL AVERAGE UCITS ETF prospectus.

PERFORMANCE SCENARIOS

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the Fund over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

What you get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period: 5 years Investment EUR 10,000			
Scenarios		**If you exit after**	
		1 year	**5 years**
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress Scenario	**What you might get back after costs**	€3,750	€3,700
	Average return each year	-62.5%	-18.0%
Unfavourable Scenario	**What you might get back after costs**	€8,800	€10,330
	Average return each year	-12.0%	0.7%
Moderate Scenario	**What you might get back after costs**	€11,260	€17,430
	Average return each year	12.6%	11.8%
Favourable Scenario	**What you might get back after costs**	€14,270	€20,940
	Average return each year	42.7%	15.9%

The figures shown include all the costs of the product itself, but may or may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

Unfavourable Scenario: This type of scenario occurred for an investment made between 31/07/2024 and 14/08/2025.
Moderate scenario: This type of scenario occurred for an investment made between 31/01/2019 and 31/01/2024.
Favourable scenario: This type of scenario occurred for an investment made between 31/03/2020 and 31/03/2025

What happens if Amundi Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the Management Company. In the event of default by the Management Company, the assets of the product held by the depositary will not be affected. In the event of default by the depositary, the risk of financial loss to the product is mitigated due to the legal segregation of the depositary's assets from those of the product.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

COSTS OVER TIME

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.
We have assumed:
- in the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

Investment EUR 10,000		
Scenarios	**If you exit after**	
	1 year	**5 years***
Total costs	€50	€440
Annual Cost Impact**	0.5%	0.6%

* Recommended holding period.
** This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period, your average return per year is projected to be 12.31% before costs and 11.75% after costs.
We do not charge an entry fee

COMPOSITION OF COSTS

	One-off costs upon entry or exit	If you exit after 1 year
Entry costs*	We do not charge an entry fee for this product.	Up to EUR 0
Exit costs*	We do not charge an exit fee for this product, but the person selling you the product may do so.	EUR 0.00
	Ongoing costs taken each year	
Management fees and other administrative or operating costs	0.50% of the value of your investment per year. This percentage is based on the actual costs over the last year.	EUR 50.00
Transaction costs	There are no transaction charges for this product.	EUR 0.00
	Incidental costs taken under specific conditions	
Performance fees	There is no performance fee for this product.	EUR 0.00

* Secondary market: as the Fund is an ETF, investors who are not Authorised Participants will ordinarily only be able to buy or sell its shares on the secondary market. As a result, investors will pay brokerage charges and/or transaction charges on their transactions on the stock market. These brokerage charges and/or transaction charges are neither charged nor payable by the Fund or the Management Company, but by the investor's own intermediary. Furthermore, investors may also incur bid-ask spreads, i.e. the difference between the price a share may be sold at (ask price) and the price it may be bought at (bid price).
Primary market: Authorised Participants who trade directly with the Fund will pay the transaction costs applicable to its primary market.

How long should I hold it and can I take money out early?

Recommended holding period: 5 years. This period is based on our assessment of the risk and reward characteristics and costs of the Fund. This product is designed for medium-term investment; you should be prepared to stay invested for at least 5 years. You can redeem your investment at any time, or hold the investment longer.

Order schedule: Information on the order frequency can be found under "What is this product?". ". Please refer to the section "What are the costs?" for more information on the exit costs.

How can I complain?

If you have any complaints, you may:
- Mail Amundi Asset Management at 91-93 boulevard Pasteur, 75015 Paris, France
- E-mail to complaints@amundi.com

In the case of a complaint you must clearly indicate your contact details (name, address, phone number or email address) and provide a brief explanation of your complaint. More information is available on our website www.amundi.fr.
If you have a complaint about the person that advised you about this product, or who sold it to you, they will tell you where to complain.

Other relevant information

You may find the prospectus, key information documents, notices to investors, financial reports, and further information documents relating to the product including various published policies of the product on our website www.amundi.fr. You may also request a copy of such documents at the registered office of the Management Company.
For more information about the Fund's listing and the market maker institution, please refer to the Fund's prospectus, in the "Conditions for buying and selling on the secondary market" and "Market maker financial institutions" sections. The indicative net asset value is published in real time by the stock market operator during trading hours.
When this product is used as a unit-linked vehicle in a life insurance or capitalisation contract, additional information about this contract, such as the costs of the contract, which are not included in the costs mentioned in this document, the contact details for complaints and the procedures in the event of default of the insurance company are provided in the key information document of the contract, which must be provided to you by your insurer or broker or any other insurance intermediary in compliance with their legal obligation.
Past performance: You can download the past performance of the Fund over the last ten years at www.amundi.fr.
Performance scenarios: You can find previous performance scenarios updated on a monthly basis at www.amundi.fr.

MENTIONS LÉGALES

Amundi Asset Management
Siège social : 91-93, boulevard Pasteur - 75015 Paris - France.
Adresse postale : 91-93, boulevard Pasteur CS21564 75730 Paris Cedex 15 - France.
Tél. +33 (0)1 76 33 30 30 - amundi.com
Société par Actions Simplifiée - SAS au capital de 1 143 615 555 euros - Société de Gestion de Portefeuille agréée par l'AMF sous le n° GP 04000036.
Siren : 437 574 452 RCS Paris - Siret : 43757445200029 - Code APE : 6630 Z - N° Identification TVA : FR58437574452.

Amundi
Investment Solutions

La confiance, ça se mérite