

MULTI UNITS LUXEMBOURG

Société d'investissement à capital variable
Registered Office: 9 rue de Bitbourg, L-1273, Luxembourg
Grand Duchy of Luxembourg
R.C.S. de Luxembourg B115129 (the "company")

Merger of the ETF Share Classes of the Lyxor MSCI USA ESG Climate Transition CTB (DR) UCITS ETF (the "Absorbed Sub-Fund") into Amundi S&P 500 PAB Net Zero Ambition (the "Receiving Sub-Fund") on 24/11/2023 (the "Merger Date")

Comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund

Dear Shareholder,

Following the announcement of the merger of the Absorbed Sub-Fund into the Receiving Sub-Fund, we hereby provide you in Appendix I with a detailed comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund.

From the Merger Date, you will hold shares of the Receiving Sub-Fund that you will be able to trade on the stock exchanges listed in Appendix 1.

If you want to sell shares before the Merger Date, you may do so on all the current stock exchanges available for the Absorbed Sub-Fund.

Shareholders should seek their own professional advice as to the suitability of these options.

For further information, please contact client services by telephone on (+352) 26 86 80 80 or via e-mail at info@amundi.com.

Yours sincerely,

The Company

Comparison of the Trading Venues of the Merging Share Class(es) of the Absorbed Sub-Fund
and the Corresponding Receiving Share Class(es) of the Receiving Sub-Fund

Receiving ETFs					Absorbed ETFs				
ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchange	ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchanges
IE000O5FBC47	Amundi S&P 500 Climate Net Zero Ambition PAB UCITS ETF Acc	PABUS IM	EUR	Borsa italiana	LU2055175025	Lyxor MSCI USA ESG Climate Transition CTB (DR) UCITS ETF - Acc	CLUS IM	EUR	Borsa Italiana
		PABU FP	EUR	Euronext Paris			CLUS FP	EUR	Euronext Paris
		PABU SW	USD	Six Swiss Exchange			CLUS SW	CHF	SIX Swiss Exchange
		ZPA5 GY	EUR	Xetra			CLUS LN	USD	London Stock Exchange
		PABU GY	USD	Xetra			-----		
		PABL GY	GBP	Xetra					

¹ New share class