

AMUNDI ASSET MANAGEMENT S.A.S
Registered Office : 91-93 boulevard Pasteur
CS 21564
75730 Paris cedex 15
(the “company”)

Merger of the ETF Share Classes of the Amundi ETF Govt Bond Euro Broad Investment Grade 3-5 UCITS ETF DR (the “Absorbed Sub-Fund”) into Lyxor Euro Government Bond 3-5Y (DR) UCITS ETF (the “Receiving Sub-Fund”) on 01/12/2023 (the “Merger Date”)

Comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund

Dear Shareholder,

Following the announcement of the merger of the Absorbed Sub-Fund into the Receiving Sub-Fund, we hereby provide you in Appendix I with a detailed comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund.

From the Merger Date, you will hold shares of the Receiving Sub-Fund that you will be able to trade on the stock exchanges listed in Appendix 1.

If you want to sell shares before the Merger Date, you may do so on all the current stock exchanges available for the Absorbed Sub-Fund.

Shareholders should seek their own professional advice as to the suitability of these options.

For further information, please contact client services by telephone on (+352) 26 86 80 80 or via e-mail at info@amundi.com.

Yours sincerely,

The Company

Comparison of the Trading Venues of the Merging Share Class(es) of the Absorbed Sub-Fund
and the Corresponding Receiving Share Class(es) of the Receiving Sub-Fund

Receiving ETFs					Absorbed ETFs				
ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchange	ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchanges
LU1650488494	Lyxor Euro Government Bond 3-5Y (DR) UCITS ETF - Acc	EM35 IM	EUR	Borsa Italiana	FR0010754168	Amundi ETF Govt Bond Euro Broad Investment Grade 3-5 UCITS ETF DR	C33 IM	EUR	Borsa Italiana
		LYQ3 GY	EUR	Xetra			C33GR GY	EUR	Xetra
		MTB FP	EUR	Euronext Paris			C33 FP	EUR	Euronext Paris
		LYMTB BW	EUR	BX Swiss			-----		